Notice-and-Access Notification to Shareholders
Annual General Meeting of LEEF Brands Inc.

Date & Time
Friday, June 12, 2026 at 10:00 a.m. (Toronto time)

Location
Bennett Jones LLP
3400 One First Canadian Place
P.O. Box 130, Toronto, Ontario M5X 1A4

You are receiving this notice as LEEF Brands Inc. ("LEEF") has elected to use the notice-and-access model for delivery of meeting materials to its shareholders who do not hold their common shares in their own name ("beneficial shareholders"). Under notice-and-access, beneficial shareholders receive a voting instruction form enabling them to vote at LEEF's Annual General Meeting (the "Meeting"). However, instead of receiving a paper copy of the Management Information Circular (the "Information Circular") and Notice of Meeting (together the "meeting materials"), beneficial shareholders receive this notice with information on how they may access the meeting materials electronically. Beneficial shareholders should follow the instructions below to view the meeting materials on the internet. This communication presents only an overview of the more complete meeting materials that are available to beneficial shareholders on the internet.

MATTERS TO BE VOTED UPON AT THE MEETING
The matters to be considered at the meeting are listed below, as further described in the "Business to be Dealt with at the Meeting" section in the Information Circular:

1. receiving the audited financial statements of LEEF for the fiscal years ended December 31, 2025 and 2024, together with the report of the auditor thereon;
2. approving an ordinary resolution to fix the number of directors of LEEF to be elected at the Meeting at five (5);
3. electing the nominees to the Board of Directors of LEEF for the ensuing year; and
4. appointing M&K CPAS, PLLC as auditors of LEEF for the ensuing year and to authorize LEEF's directors to fix their remuneration.

HOW TO ACCESS THE MEETING MATERIALS ONLINE
You can access the meeting materials on the internet at www.leefbrands.com/investor-relations or under LEEF's' issuer profile on the System for Electronic Document Analysis and Retrieval+ ("SEDAR+") at www.sedarplus.ca. ***You are reminded to view the meeting materials before voting.***

HOW TO RECEIVE A PAPER COPY
Beneficial shareholders may request a paper copy of the meeting materials by postal delivery at no cost to them by emailing cssnoticeandaccess@olympiatrust.com or by calling Toll Free 1-866-668-8379. Requests may be made up to one year from the date the meeting materials are filed on SEDAR+. In order to allow reasonable time to be allotted for a beneficial shareholder to receive and review a paper copy of the meeting materials in advance of the proxy deposit date and time as set out in the accompanying voting instruction form, any beneficial holder wishing to request a paper copy of the meeting materials as described above, should ensure such request is received ***no later than May 29, 2026.*** If you do request a paper copy of the meeting materials, please note that another voting instruction form will not be sent; please retain the enclosed voting instruction form for voting purposes.

HOW TO VOTE
Vote by Telephone or Mail: To vote your common shares by telephone or by mail, please follow the instructions on the enclosed voting instruction form by the deadline noted.

Vote by Internet: To vote your common shares using the Internet, go to www.proxyvote.com and follow the instructions using the control number on your voting instruction form by the deadline noted.

Vote by Facsimile: To vote your common shares via Facsimile, please complete the enclosed voting instruction form and send refer to instructions on voting instruction form.

Beneficial shareholders with general questions about notice-and-access may contact Olympia Trust Company, in its capacity as registrar and transfer agent for LEEF, toll free at 1-866-668-8379